



**Financial Wellness**  
Empowering Your Journey for Life



## FINANCIAL WELLNESS DIGITAL CONTENT LIBRARY

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Organizations across the world are becoming increasingly aware of the need to increase financial wellness among their employees. Studies show doing so has many advantages from increased productivity to greater job satisfaction, to lower employee turnover.

### ACCORDING TO RECENT STUDIES:

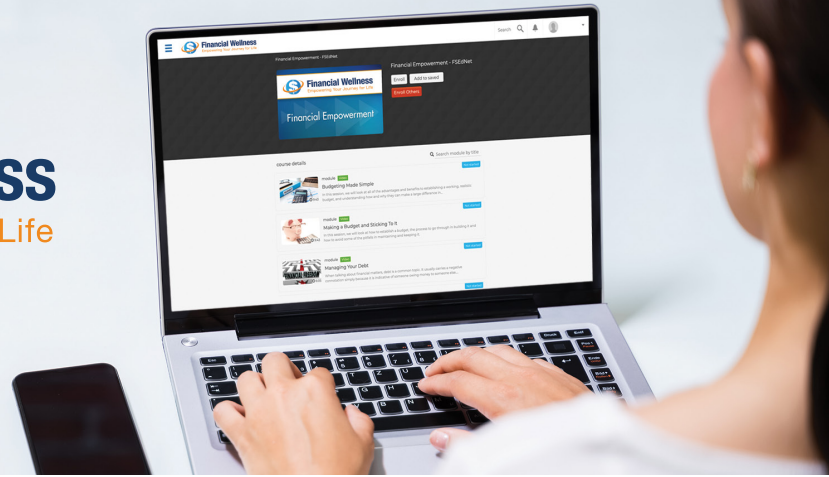
- ▶ 90% of employees feel it's important for employers to offer financial wellness programs.
- ▶ Number of employers promoting financial wellness expected to nearly double as 90% express concern for employees' financial troubles.
- ▶ 75% of employees claim an employer-sponsored financial wellness program would positively affect their financial stress.

To learn more, contact us at [info@hoopis.com](mailto:info@hoopis.com)  
or visit us at [www.hpnfinancialwellness.com](http://www.hpnfinancialwellness.com)



# Financial Wellness

Empowering Your Journey for Life



▶ Financial Wellness Digital Content Library features approximately 200 learning modules in the following areas below and more:

▶ Featuring over 50 interactive financial calculators and over 750 financial wellness articles.

## FINANCIAL EMPOWERMENT SERIES

- Understanding Debt
- Understanding Budgets
- Understanding Credit & Credit Cards
- Understanding Income & Your Paycheck
- Understanding Buying or Leasing a Car
- Understanding Renting or Buying a Home

## RETIREMENT PLANNING SERIES

- Planning Strategies for Retirement
- Planning Strategies at Retirement
- The Basics of Investing
- Understanding Annuities
- Overview of Social Security
- Focus on Social Security
- Overview of IRAs

## INSURANCE & RISK MANAGEMENT SERIES

- Overview of the Need for Life Insurance
- Overview of Disability Income
- Overview of Long-Term Care
- Critical Illness Coverage
- Overview of Personal Lines of Coverage / Multiline Products
- Understanding Medicare

## LIFE CHANGES SERIES

- Overview of College Planning
- Overview of Just Life Changes
- What Happens When Someone Dies
- Introduction for Special Needs Planning for Children
- Understanding the Financial Considerations of Divorce
- Overview of Planning Strategies for Widowhood